In THE UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re: : Chapter 11

W.R. GRACE & CO., : Case No. 01-01139(JKF)

(Jointly Administered)

Debtors, :

Objections Due By: May 14, 2007

Hearing Date: May 21, 2007 2:00 P.M.

NOTICE OF MOTION SEEKING AN ORDER TO FILE A LATE PROOF OF CLAIM

TO: David M. Bernick, P.C.
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200 East Randolph Drive
Chicago, Illinois 60601
Attorneys for Debtors and
Debtors in Possession

Laura Davis Jones, Esquire
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P.O. Box 8705
Wilmington, Delaware 19899-8705
Attorneys for Debtors and
Debtors in Possession

The State of New Jersey, Department of Environmental Protection, has filed a Notice of Motion for an Order allowing it to file a late proof of claim.

You are required to file objections and other responses to the attached Motion with the Bankruptcy Court no later than 4:00 p.m. Eastern Time on May 14, 2007.

At the same time, you must serve a copy of any objection or response to this Motion upon counsel for the movant, Rachel Jeanne Lehr, Deputy Attorney General, Richard J. Hughes Justice Complex, 25 Market Street, P.O. Box 093, Trenton, New Jersey 08625-0093.

IN THE EVENT THAT ANY OBJECTION OR RESPONSE IS FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE JUDITH K. FITZGERALD ON May 21, 2007 AT 2:00 P.M. EASTERN TIME AT THE BANKRUPTCY COURT.

IF YOU FAIL TO OBJECT OR RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

STUART RABNER
ATTORNEY GENERAL OF NEW JERSEY

By: /S/ Rachel Jeanne Lehr
Rachel Jeanne Lehr
Deputy Attorney General
Richard J. Hughes Justice Complex

25 Market Street PO Box 093 Trenton, New Jersey 08625-0093 Attorney for Defendants (609) 984-6640

Dated: April 26, 2007

CERTIFICATE OF SERVICE

I, Rachel Jeanne Lehr, certify that I am not less than 18 years of age, and that service of this notice of motion and a copy of the motion was made by overnight mail on April 26, 2007 upon the following:

David M. Bernick, P.C.
Janet S. Baer, Esquire
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Attorneys for Debtors and
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Edward F. McTiernan, Esquire Gibbons, Del Deo, Griffinger & Vecchione, P.C. Attorneys for Defendant Jay H. Burrill One Riverfront Plaza Newark, New Jersey 07102-5496

Thomas C. Frongillo, Esq.

Weil, Gotshal & Manges LLP 100 Federal Street, Floor 34 Boston, Massachusetts 02110

U.S. Trustee Frank J. Perch III Office of the U.S. Trustee 844 King Street, Suite 2207 Lock Box 35 Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

/S/Rachel Jeanne Lehr Rachel Jeanne Lehr Deputy Attorney General

Date: April 26, 2007